TENTATIVE AGENDA*

JOINT COMMITTEE ON FIDUCIARY FINANCIAL INSTITUTIONS OVERSIGHT

November 06, 2025

Thursday, November 6 Morning Session

Room 144-S—Statehouse

Harmony: YouTube:

9:30 a.m. Welcome and Introductions; Approval of the November 21, 2024, and July 31, 2025, Minutes
9:35 a.m. Updates on Fiduciary Financial Institutions' Operations in Kansas

David Herndon, State Bank Commissioner, Office of State Bank Commissioner

10:00 a.m. Update from Beneficient

Derek Fletcher, President and Chief Fiduciary Officer, Beneficient Fiduciary Financial, LLC
Alan Deines, Managing Director and Chief Operations Officer, Beneficient Fiduciary Financial, LLC
Jeff King, Counsel, Crossroads Legal Services

10:45 a.m. Update from Beneficient Heartland Foundation

Denise Goevert, Chairperson, Beneficient Heartland Foundation

11:30 a.m. Committee Discussion and Recommendations to the Legislature

12:45 p.m. Adjourn

^{*} Any individual with a disability may request accommodation in order to participate in committee meetings. Requests for accommodation should be made at least two working days in advance of the meeting by contacting Legislative Administrative Services at (785) 296-2391 TTY: 711