

**Revised
TENTATIVE
AGENDA***

JOINT COMMITTEE ON FIDUCIARY FINANCIAL INSTITUTIONS OVERSIGHT

July 31, 2025

**Thursday, July 31
Morning Session**

Room 112-N — Statehouse

Harmony:

YouTube:

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| 9:30 a.m. | Welcome and Introductions; Approval of November 21, 2024, Minutes |
| 9:35 a.m. | Overview of Technology-Enabled Fiduciary Financial Institutions Act and Statutory Requirements <ul style="list-style-type: none">● David Wiese, Senior Assistant Revisor, Office of Revisor of Statutes |
| 9:50 a.m. | Updates on Fiduciary Financial Institutions' Operation in Kansas <ul style="list-style-type: none">● David Herndon, State Bank Commissioner, Office of State Bank Commissioner |
| 10:30 a.m. | Update on the Technology-Enabled Fiduciary Financial Institutions Development and Expansion Fund; and Distribution to Economic Growth Zones; and Promotion of Development, Growth, and Expansion <ul style="list-style-type: none">● Rachel Willis, Director of Legislative Affairs, Kansas Department of Commerce |
| 10:45 a.m. | Update from Beneficient <ul style="list-style-type: none">● Derek Fletcher, President and Chief Fiduciary Officer |
| 11:30 a.m. | Committee Discussion with Conferees; Discussion and Recommendations to the Legislature |
| 12:30 p.m. | Adjourn |

* Any individual with a disability may request accommodation in order to participate in committee meetings. Requests for accommodation should be made at least two working days in advance of the meeting by contacting Legislative Administrative Services at (785) 296-2391 TTY: 711