

Approved: March 16, 2005

Date

## MINUTES OF THE SELECT COMMITTEE ON SCHOOL FINANCE

The joint meeting of the regular Education Committee and the Select Education Finance Committee was called to order by Chairman Kathe Decker at 9:00 on February 3, 2005 in Room 313-S of the Capitol.

All members were present except:

Mitch Holmes - absent

Committee staff present:

Carolyn Rampey, Kansas Legislative Research

Art Griggs, Office of the Revisor of Statutes

Ann Deitcher, Committee Secretary

Majority leader, Clay Aurand requested the introduction of a bill dealing with professional teachers working in high poverty areas.

It was moved by Representative Horst to accept this bill to be worked by the Committee, Representative Miller seconded the motion which passed by a voice vote.

The Chair introduced David Carlson, Director of School Financial Services Team, Wisconsin Department of Public Instruction. Mr. Carlson presented a power point presentation explaining the use of their data information program used in the Wisconsin public school system. (Attachments 1 and 2).

A question and answer session followed.

The meeting was adjourned at 10:25 a.m. The next meeting of the select committee is scheduled for Friday, February 4, 2005.



## Kansas State Legislature

February 2, 2005

Resource Web Page for SAFR (pronounced "sapphire") Presentation  
David Carlson, School Services Team  
Wisconsin Department of Public Instruction

### Presentation

SAFR Presentation This link is the powerpoint presentation that was used for testimony to Kansas state legislative education committees.

School Financial Services Team This link is to the Wisconsin School Financial Services Team home webpage.

School Finance Reporting Portal This link is to the SAFR reporting application that districts use to report finance related data to the Department of Public Instruction.

School Finance Data Warehouse This is a link to the school finance data warehouse.

### Background Information

School Finance Overview This is a link to an overview of Wisconsin's System of School Finance.

School Finance Overview (Detailed) This is a link to the Legislative Fiscal Bureau's information paper on Elementary and Secondary School Aids.

### Contact Information

Team Information Use this link to contact team members electronically.

*Updated February 1, 2005*

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Questions about this page should be directed to [dpifin@dpi.state.wi.us](mailto:dpifin@dpi.state.wi.us)

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Select Comm. on School Finance  
Date 2-3-05  
Attachment # 1



WISCONSIN DEPARTMENT OF PUBLIC INSTRUCTION

SCHOOL FINANCIAL SERVICES



# Milwaukee (3619)

Account:

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## All Accounts

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[Balance Sheet](#) | [Revenues](#) | [Expenditures](#) | [Errors](#) | [All Accounts](#)



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Show Data in Excel

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## Fund 10 Balance Sheet Accounts

Attn?	Account Number	Description	Beginning of Year	End of Year
<b>900000 Fund Equity</b>				
	<a href="#">10B-933000</a>	Unappropriated Fund Balance	85,739,152.00	85,623,645.00
		<i>Total Fund Equity (900000)</i>	85,739,152.00	85,623,645.00

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## Fund 10 Revenues

Attn?	Account Number	Description	Amount
<b>200 Revenue From Local Sources</b>			
	<a href="#">10R-000000-211</a>	Current Property Tax Levy	169,812,238.00
	<a href="#">10R-000000-213</a>	Mobile Home Fees	50,000.00
		<i>Total Taxes (210)</i>	169,862,238.00
	<a href="#">10R-000000-271</a>	School Co-Curricular Admissions	2,335,096.00
		<i>Total School Activity Income (270)</i>	2,335,096.00
	<a href="#">10R-000000-280</a>	Earnings - Investments	200,000.00
		<i>Total Earnings on Investments (280)</i>	200,000.00
	<a href="#">10R-000000-292</a>	Student Fees	200,000.00
		<i>Total Other Revenue from Local Sources (290)</i>	200,000.00
		<i>Total Revenue From Local Sources (200)</i>	172,597,334.00
<b>300 Inter-District Payments Within Wisconsin</b>			
	<a href="#">10R-000000-345</a>	Open Enrollment General Tuition From Wisconsin School Districts	1,175,000.00

### Reviewing the Data

- [Next Step](#)
- [View All Data](#)
- [Search for Accounts](#)
- [Audit Trail](#)
- [District Contact](#)
- [Backup Data](#)
- [Errors By Category](#)
- [Run Edits](#)
- [Print Report \(PDF\)](#)

### Help & Information

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- [Workbooks](#)
- [WUFAR](#)
- [SFS Consultants](#)

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- [District Home](#)
- [Change District](#)

### Related Links

- [All-District Reports](#)
- [SFS Data Warehouse](#)
- [School Finance Forms](#)

State of Wisconsin  
Department of Public Instruction

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# SCHOOL FINANCIAL SERVICES

## Specific Topics

- [Aid Information \(General and Categorical\)](#)
- [Aid Payment Information](#)
- [Aids Register](#)
- [Aids Register Codes](#)
- [Audit/Auditor Info](#)
- [Basic Facts](#)
- [Benefit Trust Fund](#)
- [Budget Hearing and Adoption](#)
- [CESA](#)
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- [Community Service Fund](#)
- [Comparative Cost](#)
- [Comparative Revenue](#)
- [Converting Count to FTE](#)
- [Cooperative Agreement 66.0301](#)
- [Data Warehouse](#)
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- [TEACH Program Financial Training](#)
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- [WUFAR \(Formerly Wessas\)](#)
- [Worksheets \(DPI-Printed\)](#)
- [Worksheets \(Executable\)](#)
- [Youth Challenge Academy](#)

## General Information

- [Late Breaking Information - 7-6-04](#)
- [School Finance Data Warehouse](#)
- [School Finance Reporting Portal](#)  
Reporting Instructions - All Reports
- [Calendars, Important Dates to Remember](#)
- [Wisconsin School Finance System Overview](#)
- [District Budget Development and Planning](#)
- [School Aids Financial Reporting - SAFR](#)

## School Financial Services Team

[Mission Statement](#)    [Team Directory / Staff Assignments](#)

The School Finance Team provides information and support to district administrators and fiscal staff, CESA/CCDEB administrators, legislators, public interest groups, taxpayers, researchers and media. Suggestions assist in continually improving the usefulness of our site.

Email: [dpifin@dpi.state.wi.us](mailto:dpifin@dpi.state.wi.us)

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## Related Links

### DPI Finance-Related Links

- [Private School Choice](#)
- [Public School Choice](#)
- [School Performance Report](#)
- [Youth Options](#)
- [Education Statistics \(non-fiscal\)](#)
- [Grant Information](#)

### WI Finance-Related Links

- [Department of Revenue](#)
- [Legislative Fiscal Bureau](#)
- [TEACH Wisconsin](#)
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