House Committee on Energy & Environment

Mick Urban, Government Relations January 23, 2015



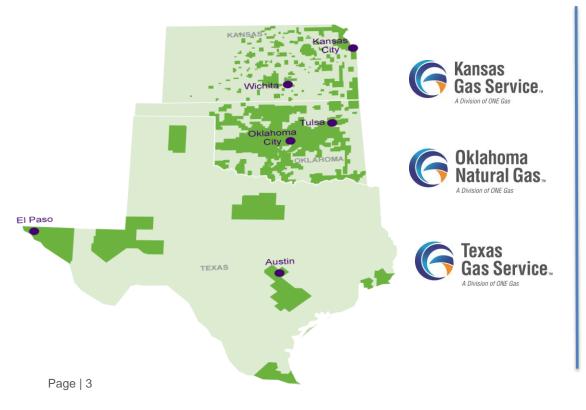
Becoming ONE Gas, Inc.







OVERVIEW

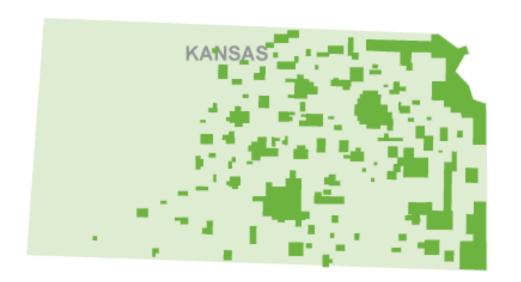


Fast facts

- 2.1 million customers
- 3,300 employees
- 3rd largest in U.S.
- 100% regulated
- Russell Midcap 2000
- Separate Board
- Separate Management

OVERVIEW

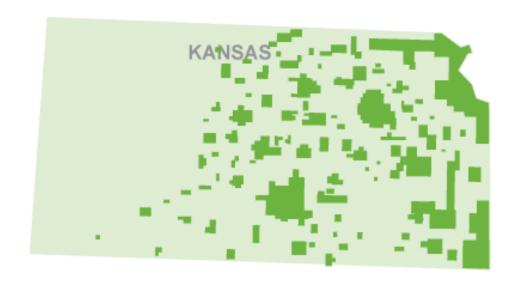
- State's natural gas utility
- 635,000 customers
- 341 communities
- 900 employees
- Regulated by the KCC





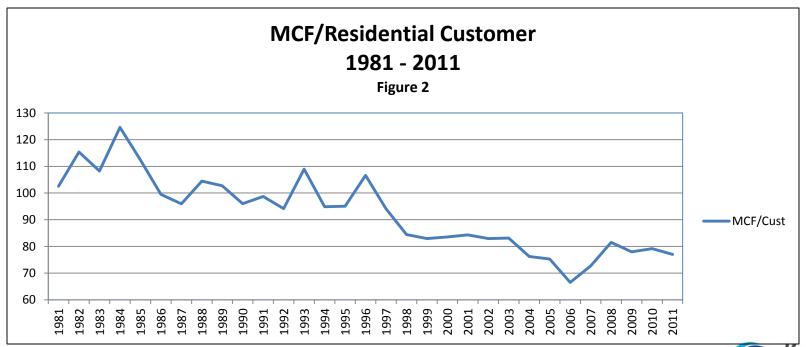
CUSTOMER PROFILE

- 576,000 Residential 91%
- 50,477 Commercial 8%
- 5,413 Transport 1%
- 19,400 mi. gas mains and service lines.
- 1,600 miles of transmission.
- 69% of the market.





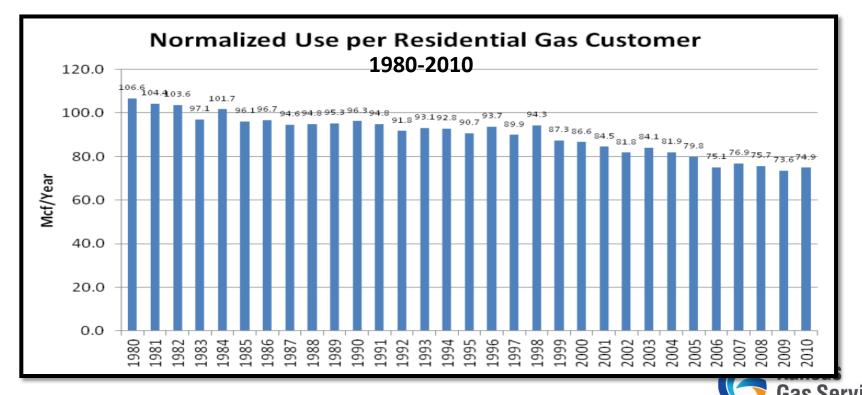
RESIDENTIAL USE TREND





Residential Usage History

U.S. Data



A Division of ONE Gas

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